1. Client Company Name:
2. Client Name:
3. Client Email:
4. Client Phone:
5. Client Credit Score:
6. Loan Purpose:
   1. Purchase
   2. Rate and Term Refi
   3. Cash Out Refi
7. Does Client Occupy the Commercial Space for His/Her Own Business?
   1. Yes
   2. No
8. Property Address:
9. Property Value / Purchase Price:
10. If refinance, current mortgage balance:
11. Loan Amount Requested:
12. Number of Commercial Units:
13. Total Commercial Unit Sqft:
14. Number of Residential Units:
15. Total Residential Unit Sqft:
16. Annual Property Tax:
17. Annual Property Insurance:
18. How many total investment properties owned?
19. Is client a US Citizen or Green Card?