1. Client Company Name:
2. Client Name:
3. Client Email:
4. Client Phone:
5. Client Credit Score:
6. Loan Purpose:
   1. Purchase
   2. Rate and Term Refi
   3. Cash Out Refi
7. Usage:
   1. 100% owner occupy
   2. 100% investment
   3. Owner Occupy and Investment
8. Type of Properties:
   1. 5+ Multi Family
   2. Apartment
   3. Automotive
   4. Church
   5. Commercial Condo
   6. Day Care
   7. Gas Station
   8. Hotel/Motel
   9. Mixed Used
   10. Office
   11. Retail
   12. RV, Mobile Park
   13. Storage
   14. Warehouse
   15. Funeral Home
   16. Other
9. Cannabis Related?
   1. Yes
   2. No
10. Number of Units
11. Property Address:
12. Purchase Date:
13. Purchase Price:
14. If Purchase, what is the down payment?
15. As-Is Value:
16. If Refi, Current Loan Amount:
17. If Refi, Cash Out Amount:
18. Monthly Rental Income:
19. Annual Tax:
20. Annual Insurance:
21. Annual HOA:
22. How many investment properties owned?
23. Is client a US Citizen or Green Card?