1. Client Name:
2. Business Name:
3. Business Address:
4. Email:
5. Phone:
6. Are You Purchasing a business?
	1. Yes
	2. No
7. If purchasing a business, will it involved any real estate?
	1. Yes
	2. No
8. If there is real estate involved, list property address:
9. Amount of Financing Requested $:
10. Average Monthly Sales $:
11. Actual Gross Sales Last Year $:
12. Purpose of Loan:
13. Nature of Business:
14. Credit Score:
15. How soon is the funding needed?
16. How many years of business tax returns do you have?
17. Do you own your primary residence?
	1. Yes
	2. No
18. Do you have any other short term loan, or tax lien?
	1. Yes
	2. No
19. If YES, how many loans, and total balance?

Liquid Assets:

Types of Assets:

* 1. Cash
	2. Real Estate
	3. Retirement
	4. Insurance

Value or Balance$: