1. Company Name:
2. Client Name:
3. Client Email:
4. Client Phone:
5. Loan Purpose:
	1. Purchase
	2. Rate and Term Refi
	3. Cash Out Refi
6. Property Types
	1. SFR or Townhouse
	2. Condo
	3. Condotel
	4. Duplex
	5. 3 units
	6. 4 units
7. Is Property Currently Rented?
	1. Vacant
	2. Long term lease
	3. Short term lease/airbnb
8. Property Address:
9. Purchase Date:
10. Credit Score:
11. Purchase Price:
12. If Purchase, what is the down payment?
13. As-Is Value:
14. If Refi, Current Loan Amount:
15. If Refi, Cash Out Amount:
16. Monthly Rental Income:
17. Annual Tax:
18. Annual Insurance:
19. Annual HOA:
20. How many investment properties owned?
21. Do you own your primary residence?
	1. Yes
	2. No