1. Company Name:
2. Client Name:
3. Client Email:
4. Client Phone:
5. Loan Purpose:
   1. Purchase
   2. Rate and Term Refi
   3. Cash Out Refi
6. Property Types
   1. SFR or Townhouse
   2. Condo
   3. Condotel
   4. Duplex
   5. 3 units
   6. 4 units
7. Is Property Currently Rented?
   1. Vacant
   2. Long term lease
   3. Short term lease/airbnb
8. Property Address:
9. Purchase Date:
10. Credit Score:
11. Purchase Price:
12. If Purchase, what is the down payment?
13. As-Is Value:
14. If Refi, Current Loan Amount:
15. If Refi, Cash Out Amount:
16. Monthly Rental Income:
17. Annual Tax:
18. Annual Insurance:
19. Annual HOA:
20. How many investment properties owned?
21. Do you own your primary residence?
    1. Yes
    2. No